Monday 3 April

8.00-8.50 Registration and Tea/Coffee

8.50-9.00 Welcome

9.00-10.00 *Macroeconomic Effects of Secondary Market Trading* – Daniel Neuhann (University of Texas)
Discussant: Rafael Matta

10.00-11.00 *Intermediaries as Safety Providers* – Toni Ahnert (Bank of Canada) and Enrico Perotti
Discussant: Rafael Repullo

11.00-11.30 Tea/Coffee

11.30-12.30 *Markets, Banks and Shadow Banks* – David Martinez-Miera (Carlos III & CEPR) and Rafael Repullo
Discussant: David Miles

12.30-13.45 Lunch - Ognisko, 55 Exhibition Road, South Kensington

13.45-14.30 *Keynote speech* – Hélène Rey (London Business School & CEPR)

14.30-15.30 *Habits and Leverage* – Pietro Veronesi (Chicago & CEPR) and Tano Santos
Discussant: Christian Julliard

15.30-16.00 Tea/Coffee

16.00-17.30 Policy Panel on “The future of Basel 3+ x” – Charles Goodhart and members of the Basel Committee
17.30-18.30  Drinks reception

Tuesday 4 April

8.30-9.00  Tea/Coffee

9.00-10.00  Procyclical Finance: The Money View – Ye Li (Columbia)
Discussant: David Martinez-Miera

10.00-11.00  Bank Capital Redux – Moritz Schularick (Bonn), Alan M. Taylor, O Jorda, and B Richter
Discussant: Jose Luis Peydro

11.00-11.30  Tea/Coffee

11.30-12.30  Labour reallocation and productivity dynamics: financial causes, real consequences —, Fabrizio Zampolli (BIS), Enisse Kharroubi (BIS), Claudio Borio, Christian Upper
Discussant: Rainer Haselmann

12.30  Conference concludes

Local arrangements:  Jas Gill (j.gill@imperial.ac.uk)
Rebecca Moody (r.moody@imperial.ac.uk)